

2019 HERMES AGM & LEADERS FORUM Education and Performance in Aviation

Friday 3 May 2019 · Ekali · Greece











2019 HERMES AGM & LEADERS FORUM

WELCOME

Dr Kostas Iatrou Director General Hermes - Air Transport Organisation



Dear Delegate,

would like to welcome you in the 2019 Hermes AGM and Leaders Forum.

After last year's successful launch of the Hermes Leaders Forum on Ownership and Control and the recommendations that the Hermes Report Committee prepared, the focus for 2019 is on Education and Performance.

Air traffic is expected to double in the next twenty years. This will inevitably create new challenges.

Education plays a critical part in the future of air transport and will impact the operations and its sustainability.

The leaders of air transport gather today to discuss this critical issue that will allow aviation to move forward in a sustainable way.

I am wishing you a pleasant stay in Ekali.

2019 HERMES LEADERS FORUM Education and Performance in Aviation

CHAIRMAN OF THE FORUM

Henrik Hololei DG, European Commission & Board Member, Hermes -Air Transport Organisation



Dear Distinguished Forum Participants,

t is my utmost pleasure to welcome you to the Hermes Leaders Forum. It is a unique opportunity to come together in an informal setting to discuss the issues that are most relevant for the global aviation community.

During the last years, the growth in aviation sector has been very fast and the aviation value network has reaped the benefits of this growth. However, this has also brought new challenges and it is of utmost importance to talk about them and to act, in order to avoid these challenges to develop into serious problems.

The fast growth has increased aviation's global environmental footprint and it is essential to address it in order to obtain the licence to grow. This fast growth has also put a pressure to the available aviation professionals – pilots, cabin crew, mechanics, air traffic controllers just to mention a few.

It is essential to make sure that more talented people would be attracted to this sector. High quality education and its global availability play an important role here. We need young aviation professionals and we need much more women to enter to this fascinating and highly perspective industry. Today's situation is not sustainable and we need bring a positive change through education and better engagement. It would be a great opportunity to discuss this at the Hermes Leaders Forum with the presence of respected global aviation leaders.

PROGRAM Education and Performance in Aviation

Friday 3 May

| 08:30-09:00 | Registration |
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| 09:00-09:10 | Welcome address Dr Kostas latrou, Director General, Hermes – Air Transport Organisation |
| 09:10-10:10 | Keynote addresses Henrik Hololei, Director General, for Mobility and Transport, European Commission & Board Member, Hermes – Air Transport Organisation Dr Olumuyiwa Benard Aliu, President of the Council, ICAO Alexandre De Juniac, Director General & CEO, IATA Angela Gittens, Director General, ACI & Board Member, Hermes – Air Transport Organisation |
| 10:10-11:10 | SESSION 1 |
| | WHAT ARE THE CHALLENGES SET BY AUTOMATION AND ARTIFICIAL INTELLIGENCE FOR THE FUTURE OF AVIATION EDUCATION AND TRAINING? Moderator: Alex de Gunten, HEICO Captain Aysha Al Hamili, UAE permanent representative to ICAO Council Christos Petrou, CEO, European Association of Aviation Training and Educational Organisations Florian Guillermet, Executive Director, SESAR |
| 11:10-11:20 | MoU signature with Mozarteum Foundation |
| | |
| 11:20-11:40 | Coffee break |
| 11:40-12:40 | SESSION 2 |
| | HOW DO EDUCATION AND INDUSTRY DYNAMICS SHAPE THE FUTURE OF INDUSTRIAL RELATIONS AND HUMAN RESOURCES MANAGEMENT IN THE AVIATION SECTOR? Moderator: Professor Andreas Papatheodorou, Editor-in-Chief, Journal of Air Transport Studies Luis Felipe de Oliveira, Executive Director, ALTA Dr Yiannis Paraschis, CEO, Athens International Airport Dr Pierre Coutu, Program Executive, AMPAP Program |
| 12:40-13:30 | Lunch |
| | |
| 13:30-13:40 | PRESENTATION |
| | RESPONDING TO THE NEEDS OF THE NEXT GENERATION OF AVIATION PROFESSIONALS SUSTAINABLY Michael Gill, Executive Director, ATAG Cont.'d \rightarrow |



PROGRAM Education and Performance in Aviation

| 13:40-14:40 | SESSION 3 |
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| | WHO WILL BEAR THE COST OF EDUCATION AND TRAINING IN THE AVIATION SECTOR? Moderator: Jeff Poole, Director General, CANSO & Board Member, Hermes - Air Transport Organisation Abdul Wahab Teffaha, Secretary General, AACO Dr Michael Kerkloh, President and CEO, Munich Airport & Chairman, ACI Europe Professor Triant Flouris, Provost, Hellenic American University |
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| 14:40-15:00 | Coffee break |
| 15:00-15:10 | Conclusions |
| 15:10-17:00 | Hermes AGM (Hermes Members only) |
| 17:00-18:00 | Cocktail |
| 18:00-19:00 | 2019 AIR TRANSPORT AWARDS |

ir traffic is expected to double in the next Atwenty years. This will inevitably create new challenges in terms of equipment (e.g. aircraft) and infrastructure (e.g. IT systems, airports) that are necessary to meet this increased demand level in an environment of changing competitive dynamics. As aviation is characterized by a complex supply chain. further pressure will be exerted on the system and therefore, radical measures should be introduced to ensure long term sustainability of operations. In this context, education and training in the sector (both of technical and managerial nature) should not be seen as a cost but as the roadmap to competitiveness and success in the marketplace. Putting people first is of essence in an increasingly automated sector and appropriate policies should be designed to address the various knowledge and skills gaps. Moreover, it is important to reach the appropriate scale of sector-educated and trained people to realize and sustain benefits for all involved stakeholders. In fact, education offers a firstclass opportunity for aviation supply chain participants to focus on their synergies rather than their conflicts and build the necessary people-oriented transformational strategies for a brighter future.

Having the above in mind, three main issues and questions emerge with respect to education and human resource management in the future world of aviation, i.e.:

hat are the challenges set by automation and artificial intelligence for the future of aviation education and training? Expected developments in technology may have important implications for aviation jobs in the future. Unmanned and remotely controlled aircraft may question the need to train pilots; robots may be able to undertake many operational tasks currently undertaken by people: blockchain technology may reduce errors and the need for control; while artificial intelligence may render data analysts and managers less important if not redundant. How can aviation ensure that people who are currently (or in the next ten years) educated and trained in the sector can be usefully re-deployed or re-trained? How can the acquisition of educational skills prove flexible enough to accommodate technological disruptions in a service sector such as aviation?

we do education and industry dynamics shape the future of industrial relations and human resources management in the aviation sector? In a liberalized and commercialized environment, knowledge of economics, management, marketing and soft skills becomes of essence to effectively run a business in aviation. At the same time, commercialization also sets pressures on increasing the effectiveness of operations. This may also have important connotations for gender balance in the aviation workplace since the percentage of women involved in STEM- related jobs remains small. Having this in mind, what should be the educational background of future aviation managers? Is there a clash between operations/technical-oriented and soft-skills oriented organizational culture or is there real room to explore educational synergies to improve the effectiveness of management? How can education and training in aviation affect sectoral gender balance and industrial relations in the future?

Who will bear the cost of education and training in the aviation sector? In an increasingly marketized environment of postsecondary education, governments in many countries become reluctant to keep funding studies at undergraduate and predominantly postgraduate levels - same is the case for vocational training. As air transport education and training may prove costly predominantly in the case of flight crew but also in the case of other operational and managerial skills, interested youth may have to become heavily indebted to fund their studies if they cannot rely on their families. In this context, are the aviation industry stakeholders willing to become more proactive partnering with existing educational institutions and/or setting up their own academies? Can such a proactiveness not only increase their contribution in the educational curriculum design but also help young people to realize their potential thus avoiding a gap in skills?